SAVVY CONNOISSEURS

- Extremely frequent consumers, highest spenders
- · Use both medically & recreationally
- · Use cannabis for many different reasons
- · Use many different forms both flower & nonflower
- Most are legal consumers
- Use regulated & informal sources
- Majority supply friends/family with cannabis
- Youngest archetype

CONTEMPORARY LIFESTYLERS

MEDICAL LIFESTYLERS

LEGACY LIFESTYLERS

- Very frequent consumers
- · Use cannabis recreationally, though many also use medically
- Primarily use cannabis to unwind
- · Use flower most frequently, half also use non-flower forms
- · All are legal consumers
- Generally use regulated sources (dispensary)
- · Leans male

- · Very frequent consumers, high spenders
- · Use cannabis medically, though many also use recreationally
- Primarily use cannabis for pain or a medical condition, but also wellness & being productive
- Use flower most frequently, half also use non-flower forms
- Generally use regulated sources (dispensary, delivery)

- Very frequent consumers
- · Use cannabis recreationally, though many also use medically
- · Use cannabis for many reasons, but primarily to unwind
- Use flower most frequently, half also use non-flower forms
- All are illicit consumers.
- · Use informal sources (dealers & friends)

MODERN MEDICINALS

ENGAGED EXPLORERS

- · Moderate consumers
- · Use cannabis medically, though many also use recreationally
- · Primarily use cannabis for pain or a medical condition
- · Most use exclusively non-flower forms, from tinctures & topicals to vapes & edibles
- Most are legal consumers
- Use regulated sources (dispensary, delivery)
- · Older than average, leans female

- Moderate consumers
- Majority use exclusively recreationally
- · Primarily use cannabis to unwind
- · Use non-flower forms, notably vapes & edibles; many also smoke
- Nearly all are legal consumers
- Use regulated sources (dispensary)



SOCIAL NIBBLERS

HOLISTIC HEALERS

- · Infrequent consumers, low spenders (many never purchase for themselves)
- · Majority use exclusively recreationally
- · Primarily use cannabis to relax, also to socialize
- Use non-flower forms, notably edibles
- · Source from friends & family
- Strongly leans female

- · Very infrequent consumers, low spenders
- Majority use exclusively medically
- · Primarily use cannabis for pain or a medical condition
- · Most use exclusively non-flower forms, notably topicals & tinctures, but also edibles
- · Oldest archetype, strongly leans female

INFREQUENT PARTAKERS

11%

- · Extremely infrequent consumers, very low spenders (many never purchase cannabis)
- · Majority use exclusively recreationally
- · Most exclusively use flower, especially joints
- · Primarily use cannabis to relax, also to socialize
- · Source from friends & family
- Second oldest archetype



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